

DEDICATED SCHOOLS GRANT 2021/22

1. Background

1.1 School Funding is received through the Dedicated Schools Grant (DSG), and is split into four blocks, each with its own formula to calculate the funding to be distributed to each local authority:

- Schools Block - funds mainstream primary and secondary schools through the school formula, and growth funding for new growing schools/bulge classes.
- High Needs Block - funds places in special schools, resource units and alternative provision, and top up funding for pupils with EHCPs in all settings including non-maintained, independent, and further education colleges.
- Early Years Block - funds nursery schools, nursery classes in mainstream schools, and early year's settings in the private, voluntary and independent (PVI) sector through the free entitlement for 2, 3 & 4 year olds.
- Central Schools Services Block - funds services provided by the local authority/Brighter Futures for Children centrally for all schools, such as the admissions service.

1.2 The allocations for 2021/22 were published by the Government on 17th December 2020. Most are now fixed for the year; part of the high needs block will be confirmed later in the year (July 2021), and the early years block will be based on data from future census', although the funding rates are now confirmed.

1.3 The DSG must be deployed in accordance with the conditions of grant and the latest School and Early Years Finance (England) Regulations. Detailed guidance is contained within various operational guidance documents issued by the Education Funding & Skills Agency (EFSA).

1.4 The DSG is a ring-fenced grant, though some funding can be transferred between blocks. Up to 0.5% of the school's block allocation can be transferred to other funding blocks, but only with the agreement of Schools' Forum.

1.5 Schools' Forum is consulted on all aspects of the DSG and has five meetings a year with officers. All reports and minutes can be found on the following web page:

<https://www.reading.gov.uk/council/policies-finance-and-legal-information/education-budgets-and-funding/schools-forum-meeting-papers/>

2. Overall DSG Allocation for 2021/22

- 2.1 Table 1 sets out the DSG funding allocations for 2021/22 as published by the Government on 17th December 2020 and compares to the revised 2020/21 allocations. A more detailed breakdown is in Annex 1. The Council receives its allocation gross and determines how the gross amount is allocated to schools and services. The Government then recoup the amounts for academy schools to pay them direct, leaving the Council with a net allocation for maintained schools and central services. High needs recoupment has increased in 2021/22 due to Cranbury College transferring to an academy trust during 2020/21.

Table 1. DSG allocations per block

BLOCK	2020/21 REVISED (£'000)	2021/22 ORIGINAL (£'000)	Change (£'000)	Change (%)
Schools Block	95,536	103,481	7,945	8.3%
Central Schools Services Block	1,218	1,167	(51)	(4.2%)
Early Years Block	12,832	12,981	149	1.2%
High Needs Block	22,394	24,658	2,264	10.1%
TOTAL (Gross)	131,980	142,287	10,307	7.8%
Less Recoupment - schools	(49,165)	(54,699)	(5,534)	
Less Recoupment - High Needs	(3,829)	(4,177)	(348)	
TOTAL (Net)	78,986	83,411	4,425	

- 2.2 Overall, the DSG will increase by £10.3m (7.8%) from £132m to £142.3m. However, this is not all new money as teachers pay and pension grants totalling £4.634m has now been added to the DSG, which means the real funding increase is £5.673m or 4.3%. This compares to the 6.5% increase last year, the main difference being that pupil numbers have not increased by the same level of increase as last year.

3. Schools Block Budget for 2021/22

- 3.1 The Schools Block allocation has increased by £7.945m to £103.481m, but excluding the grants added and the growth fund, the increase is just over £4m (4.4%). Of this increase, approximately £1.1m is due to overall increases in pupil numbers - an additional £1.481m in secondary for an additional 250 pupils, and a reduction of £0.376m in primary as numbers in this sector have gone down by 83. The rest of the increase is additional funding on a per pupil level (3.2%), allocated through an increase to the funding values. Growth funding has gone down by over £0.5m using the new formula allocation.
- 3.2 The schools block allocation is based on Primary Units of Funding (PUFs) and Secondary Units of Funding (SUFs). These units are calculated for each local

authority by adding together the total formula allocations for each school in each phase using the National Funding Formula (NFF) but using the previous year's data and dividing by the previous year's pupil numbers for each phase. These units are then fixed and are multiplied by the October 2020 census pupil numbers to give the final funding allocation for the following year.

- 3.3 The schools block budget has been set based on the recommendations and decisions made at the December 2020 meeting of the Schools' Forum.
- 3.4 At this meeting it was agreed to transfer £484k from the schools' block allocation to the high needs block, in order to continue to financially support those schools with a higher than average percentage of pupils with EHCPs.
- 3.5 The overall allocation includes £0.844m for growth funding. Part of this (£292k) is used in the school funding formula for new/expanding schools (Civitas and Green Park), the remainder (£552k) is being ring-fenced and set aside for bulge classes and other expansions in 2021/22 as agreed at the December 2020 meeting of the Schools' Forum.
- 3.6 The bulk of the funding is allocated to primary and secondary schools using the locally agreed school funding formula. The actual DSG funding received and available may not enable the NFF to be replicated in full due to there being a mismatch between the funding received and what would have been allocated to schools through a hard NFF:
 - Differences in the pupil characteristics data from the previous year which is driving the DSG funding compared to the October 2020 census on which the formula funding allocations to schools is based (which may result in funding which is higher or lower than the actual requirement).
 - Increases in business rates bills and other premises costs compared to the historical figures on which the DSG funding is based.
 - Growth funding requirements not met by the allocation, and so a top slice is required.
 - Funding transfers to other blocks (namely high needs).
 - Overspends in the previous financial year which are a first call on resources in the following year. This will only happen for business rates and growth funding.
- 3.7 Bearing this in mind, the approach to setting the school formula for 2021/22 is to mirror as far as possible the NFF. It is still the Government's intention to move to the NFF as soon as is practically possible, and it would make no sense to now move away from it. The following method for setting the formula was agreed at the December 2020 Schools' Forum meeting:
 - Start with all factors and values mirroring the 2021/22 national factors and values including Reading's Area Cost Adjustment (ACA), except the

lump sum which is at the NFF rate excluding the ACA - this is the same as the 2020/21 position. Business rates to be increased as per the national revised multiplier rates (funding for business rates in the formula is at actual cost).

- If there is a shortfall in funding, reduce all the main formula factors by the same percentage. The minimum per pupil funding levels will remain at the national levels and the minimum funding guarantee will remain at 2%.
- An adjustment will be made to the lump sum amount if this is required to balance the budget by a small amount (this could be upwards or downwards).

3.8 The Council has approved this approach, and the actual DSG allocation received in December has enabled the NFF values to be mirrored *including* the ACA for *all* factors except the lump sum, so they have all been increased to this level and no reduction was required. The lump sum has been slightly reduced from the NFF value excluding the ACA due to there being just a small shortfall of £30k, but it has still increased by 1.74%. The Government has frozen Business Rate increases for 2021/22, which has helped to maintain this funding position. Annex 2 shows all the formula factors and their final values compared to the previous two years.

3.9 Annex 3 shows the final formula allocations for each individual school and compares this to the 2020/21 allocations. When excluding the increases for the teachers' pay and pension grants, on average, primary schools have gained by 3.41% per pupil and secondary by 2.47% per pupil, though there is a large range with some schools receiving more than 4% or less than 2%. Eleven schools are receiving the Government's minimum per pupil funding level of £4,180 primary (8 schools) and £5,415 secondary (3 schools). Fourteen schools (compared to 3 last year) are on the minimum funding guarantee increase of 2% per pupil (for pupil led funding only, this excludes the lump sum and business rates) - mainly due to the impact of the update to the 2019 deprivation data. All schools are now on higher per pupil funding (excluding the minimum funding guarantee) than prior to the 2018/19 changes to the NFF.

3.10 Fourteen schools will have an overall reduction in funding due to reductions in pupil numbers. Where these are significant (around 30 pupils), many of these are due to bulge classes finishing, so are planned reductions, whereby the costs associated with the extra class should have also ceased and should not impact on the school's budget.

3.11 Reading is in a good position by being able to continue to virtually mirror the NFF without needing to make reductions to formula factor values, and many schools are seeing significant increases due to receiving minimum per pupil funding levels. This will be the second year running of funding increases, and

it remains to be seen whether the third year increases originally promised by the Government (for 2022/23) will be forthcoming.

- 3.12 The Pupil Premium Grant for schools will continue in 2021/22, but there is no change to the funding rates. The funding will be based on the October 2020 census rather than January 2021 census (except PRUs which will continue to be based on January census). No announcements have been made yet on any other grants, except that the Free School Meals Supplementary Grant will cease following the February 2021 payment. The teachers' pay grant and teachers' pension grant have now been added into the school formula and are no longer separate grants for primary and secondary schools.

4. Central Schools Services Block Budget for 2021/22

- 4.1 The central school services block allocation has gone down overall by £0.051m to £1.167m, due to the phasing out of funding for historical commitments. There has been a small increase for the other services it funds.
- 4.2 In order to balance the budget in this block, some of the historical commitment budgets have been reduced in order to reflect this funding reduction; these budgets are contributions towards service costs, so will result in these services either having to fund the reduction from elsewhere or reduce the level of service.

5. Early Years Block Budget for 2021/22

- 5.1 The hourly funding rates in the early years block for 3 & 4 year olds will increase by just 6 pence (1.15%), and for 2 year olds an increase of 8 pence (1.37%). There will be no change to the early year's pupil premium rate or disabled access fund rate. Based on January 2020 census recorded hours, this is an overall increase of just £0.145m. It has not yet been confirmed by the Government what census the actual allocations will be based on - in usual circumstances this will be January 2021 hours (5/12 for funding of the summer term) and January 2022 hours (7/12 for funding of the Autumn and Spring terms). The Government is currently reviewing this. The maintained nursery school lump sum will continue at least until August 2021, but it is conditional for the period September to March 2022. The teachers' pay and pension grants will be paid to nursery schools and schools with nursery classes separately and have not been added to the DSG.
- 5.2 The percentage increase to the early year's block is minimal compared to the schools and high needs blocks. It is intended to pass on the full increase to providers by increasing the provider funding rates by at least 6p. The deprivation funding rate increased in 2020/21 to £0.97 and hopefully this can be maintained at the same rate.

- 5.3 The budgets for provider payments to be made from the early years block cannot be calculated until the Government has determined which census the funding will be based on. If it is to be January 2021 this information should be available late February; however, If numbers are lower than normal in January but then return to more normal levels in the Summer, this would then create a pressure on this budget, so caution will need to be exercised, with a reasonable contingency held back in order to keep the budget in balance. Details on these budgets will be discussed at the Schools' Forum in March.
- 5.4 Central budgets funded by this block will remain virtually the same as in 2020/21. Central budgets can be no greater than 5% of the total early years block allocation. The decision on these budgets will be taken at the March Schools' Forum.

6. High Needs Block Budget for 2021/22

- 6.1 There is no change to the High Needs funding formula. Under this formula, Reading currently loses funding, and is therefore on the funding floor, however every local authority is receiving a minimum increase of at least 8% per head of the age 2 to 18 population based on their 2020/21 allocation. On this basis, the allocation for the high needs block (excluding the additional amount for grants) is increasing by £1.967m (8.78%). The total funding for this block will be £24.658m including grants. Most of this is already confirmed funding; the import/export adjustment of -£1.9m will be confirmed in July.
- 6.2 The additional high needs funding will be just under £2m yet the deficit to be carried forward at the end of the 2020/21 financial year is currently forecast at around £2.3m. However, as the number of pupils with EHCPs and costs of their placements continue to increase, most if not all the additional funding will go towards these increases in costs.
- 6.3 As at December 2020 the estimate of top up costs for next year based on current placements (without any additional increase to numbers or for inflation) is £16.4m, an increase of £0.845m compared to the 2020/21 budget and £1.7m increase compared to the 2019/20 actual outturn. In determining the budget for next year the latest data will be used and assumptions will be made on the increases to overall numbers and inflation to be added. The top up banding system for Reading schools is currently being reviewed and whatever the outcome of this review it will most likely result in an increase to the top up funding rates and therefore an increase in costs.
- 6.4 The numbers of places in local specialist provision are increasing, with new resource provision places being established and additional places in special schools. The expenditure for all additional places will need to be added to the place funding budget, currently estimated at around an additional £350k.

6.5 The deficit recovery plan (see below) will also be refreshed, and a three year projection made using the same base data and assumptions.

6.6 In addition to place and top up funding for pupils with EHCPs, there are some central budgets funded from the high needs DSG, and these are not expected to increase significantly.

7 Deficit Recovery Plan

7.1 The high needs block has been in deficit for several years. Approximately 85% of the high needs block is payments for statutory top up fees for pupils/students with Education Health and Care Plans (EHCPs). This is the area of highest risk due to the unpredictability of the number and level (cost) of plans. It is the continued growth (see Table 2) in both the number and cost of these plans and the fact that the annual high needs block allocation didn't increase for several years that has led to the DSG deficit.

Table 2: Numbers of EHCPs

Date	Actual Total Number	Annual Year on Year Increase
14/15: January 2015	959	
15/16: January 2016	1,002	43
16/17: January 2017	1,066	64
17/18: January 2018	1,175	109
18/19: January 2019	1,276	101
19/20: January 2020	1,391	115
20/21: December 2020	1,462	71

7.2 The DSG deficit is now ring-fenced and totally separate from local authority funding and reserves. This means that the deficit must not be funded by the local authority's general reserves and that DSG deficits will over time be recovered from DSG income. The carry forward of a deficit no longer requires the consent of Schools' Forum. This provides certainty to local authority finances.

7.3 In 2019/20, the high needs block balanced in-year and part of the deficit was repaid, despite the continuing pressure of increasing numbers of EHCPs. In previous years transfers of funding between blocks including using underspend from other blocks helped bring the deficit down, from its peak of £3.4m at

the end of 2016/17 to a year end position at 31/3/20 of £2.090m. The 2020/21 plan assumed a closing deficit of £1.8m, and the recovery to have been achieved by the end of 2022/23. However, the top up budget is currently overspending by approximately £0.5m and it is likely the closing position for 31/3/21 will be nearer £2.3m deficit.

7.4 The main elements of the recovery plan are as follows:

- The largest individual top up costs are in specialist placements out of county, particularly non maintained and independent providers. Part of the strategy is to invest in more local provision to avoid having to seek more expensive out of county placements for the growing numbers of pupil's requiring support. New resource unit places are being developed locally (one opened in September 2020 which will gradually expand to 12 places, a second 12 place unit is due to open in September 2021). A new special school located in Wokingham is being built and should start admitting pupils in September 2022. Innovative ways of increasing the number of places at our existing special schools are also being explored.
- Inclusion of high needs pupils in mainstream schools to avoid being placed in more expensive specialist provision. As part of this, additional funding for schools with a higher than average percentage of pupils with EHCPs was introduced in September 2018. In 2020/21 this cost is being met by a top slice from the schools' block DSG, and for 2021/22 this budget has been increased by schools agreeing to a higher transfer. The current banding system is currently under review to ensure the top up funding levels are realistic.
- The investment of some funds to improve the SEND commissioning element that review SEND placements/contracts. Challenging costs and ensuring inflation is contained to a reasonable realistic level is a key role.
- The increase in allocation of the HNB DSG by approximately £2.0m in 2020/21, and a similar amount in 2021/22 has been key to meeting the increase in demand and containing the deficit. Future increases at similar levels will be vital whilst the numbers of EHCPs continue to rise.

7.5 The DSG conditions of grant for 2020/21 changed and now states that any LA with an overall deficit on its DSG account at the end of 2019/20, or whose DSG surplus has substantially reduced during the year, must be able to present a plan to the DfE for managing their future DSG spend. The plan should be shown to the local Schools' Forum and should be kept regularly updated throughout the year to reflect the most recent forecast position and be viewed as an on-going live document. BfFC has been presenting and updating the plan for Schools' Forum as part of budget monitoring for the last two

years, so this is nothing new for Reading. The 2020/21 plan was submitted to the DfE in May 2020 and Officers and Councillor Pearce met with the DfE in June 2020, who were satisfied with the plan and progress made.

7.6 The impact of the December 2020 budget monitoring forecast on the 2020/21 recovery plan is shown in Table 3. The assumptions are as follows:

- End of year High Needs Block deficit for 2020/21 will be 2.3m.
- High Needs Block DSG will increase by £2m in 2022/23 and by £0.5m 2023/24.
- All other blocks will balance within 2 years and their in-year under/over spends are not included in the plan.
- The 2020/21 overspend is built into the base budget for 2021/22.
- Top up costs rise by an average of 2% annually (note most increases are from September, on an academic year basis).
- The number of placements will increase annually by 100.
- Non top up costs remain static.

7.7 On this basis, recovery of the deficit will happen in 2023/24, but this is assuming the original trends on EHCPs are not exceeded and is very much dependent on the future high needs DSG allocations continuing to rise.

Table 3: Current DSG Recovery Plan (at December 2020)

	2020/21 Original Budget £m	2020/21 Current Forecast £m	2021/22 Estimate £m	2022/23 Estimate £m	2023/24 Estimate £m
High Needs Expenditure	18.356	19.118	19.939	21.292	22.811
High Needs Income	(18.660)	(18.916)	(20.660)	(22,660)	(23.160)
High Needs In-Year Deficit/(surplus)	(0.303)	0.202	(0.721)	(1.368)	(0.349)
Add B/F Deficit	2.090	2.090	2.293	1.572	0.204
Current Year End Position	1.787	2.293	1.572	0.204	(0.145)
Original Year End Position in 2020/21 Plan		1.787	0.606	(1.224)	

7.8 A detailed refresh of the plan will be completed by May 2021 to include the actual end of year outturn, and using the latest data, forecasts and assumptions. It is likely that all the additional £2m of funding will be required to offset increases in both numbers of top ups and increases to costs. It is therefore unlikely that there will be a decrease to the deficit in 2021/22 as shown in the table above.

- 7.9 The position nationally is that there is a large proportion of local authorities with their high needs blocks in significant deficit, many with no plan to recover the deficit, and in year deficit's doubling. The Government recognises that there is a national SEND funding crisis and information from them on future funding plans and solutions are expected in due course.

8 Annexes

Annex 1 - DSG Allocations 2020/21 and 2021/22

Annex 2 - Final Formula Factors and Values 2019/20 to 2021/22

Annex 3 - Final 2021/22 School Formula Allocations for Primary and Secondary Schools

Annex 1 - DSG Allocations 2020/21 and 2021/22

	2020/21 ACTUAL		2021/22 ESTIMATE		YEAR ON YEAR CHANGE		
		Funding £'000		Funding £'000	£'000	%	Notes
Schools Block (SB):							
Primary Unit of Funding (PUF)	£4,172.37		£4,500.65		+£327		Confirmed (£180 for grants)
<i>Primary Pupil numbers & funding</i>	13,096.5	54,644	13,013.0	58,567	+3,923	+7.18%	Confirmed
Secondary Unit of Funding (SUF)	£5,503.69		£5,924.46		+£421		Confirmed (£265 for grants)
<i>Secondary Pupil numbers & funding</i>	6,952.5	38,264	6,952.5	42,671	+4,407	+11.52%	Confirmed
Premises		1,283		1,399	+116	+9.04%	Confirmed
TOTAL SB excl. Growth		94,191		102,637	+8,446	+8.97%	
Growth Funding Factor		1,345		844	-501	-37.25%	Confirmed
TOTAL SB		95,536		103,481	+7,945	+8.32%	
TOTAL SB excl. Grants & growth fund		94,191		98,308	+4,117	+4.37%	
Central School Services Block (CSSB):							
Unit of Funding	£33.61		£36.20		+£2.59		Confirmed (£0.42 for grants)
<i>Pupil Numbers</i>	20,049	674	20,215.5	732	+58	+8.61%	Confirmed
Historic Commitments		544		435	-109	-20.0%	Confirmed (Planned reduction by ESFA)
TOTAL CSSB		1,218		1,167	-51	-4.19%	
High Needs Block (HNB):							
Formula		22,778		24,688	+1,910	+8.39%	Confirmed
Hospital & AP pay grants		197		279	+82	+41.62%	Confirmed (£66k for grants)
Place Funding Unit of Funding	£4,212.86		£4,907.98				Confirmed (all increase for grants)
<i>Place Numbers</i>	322	1,357	332	1,629	+272	+20.04%	Confirmed
Import/Export Adjustment		-1,938		-1,938			Based on Oct 20 census & Jan 21 ILR
Total HNB		22,394		24,658	+2,264	+10.11%	
Total HNB excl. Grants		22,394		24,361	+1,967	+8.78%	

Early Years Block (EYB):							
3 & 4 Year Old Funding Rate	£5.22		£5.28				Confirmed
3 & 4 year olds numbers & funding	3,786	11,265	3,786	11,394	+129	+1.15%	To be based on Jan 21 & Jan 22 census
2 Year Old Funding Rate	£5.82		£5.90				Confirmed
2 Year old numbers & funding	351.7	1,167	351.7	1,183	+16	+1.37%	To be based on Jan 21 & Jan 22 census
Pupil Premium		103		103	0		To be based on Jan 21 & Jan 22 census
Disabled Access Fund		37		41	+4		
Maintained Nursey Grant		260		260	0		Not yet confirmed
Total EYB		12,832		12,981	+149	+1.16%	
TOTAL ALL BLOCKS		131,980		142,287	+10,307	+7.81%	
TOTAL ALL BLOCKS Excluding GRANTS added		131,980		137,653	+5,673	+4.30%	

Annex 2 - Final Formula Factors and Values: 2019/20 to 2021/22

Formula Values	2019/20			2020/21			2021/22			Notes to 2021/22 actual values (Reading ACA is 1.03468)
	NFF	Reading NFF with ACA	Reading Actual	NFF	Reading NFF with ACA	Reading Actual	NFF	Reading NFF with ACA	Reading FINAL	
Basic Entitlement:										
Primary	£2,747.00	£2,841.00	£2,841.00	£2,857.00	£2,954.31	£2,954.00	£3,123.00	£3,231.31	£3,231.00	as per NFF with ACA
Secondary - KS3	£3,863.00	£3,995.00	£3,863.00	£4,018.00	£4,154.85	£4,154.00	£4,404.00	£4,556.73	£4,556.00	as per NFF with ACA
Secondary - KS4	£4,386.00	£4,536.00	£4,386.00	£4,561.00	£4,716.35	£4,716.00	£4,963.00	£5,135.12	£5,135.00	as per NFF with ACA
Deprivation:										
Free School Meals - Primary	£440	£455	£440	£450.00	£465.33	£465.00	£460.00	£475.95	£475.00	as per NFF with ACA
Free School Meals - Secondary	£440	£455	£440	£450.00	£465.33	£465.00	£460.00	£475.95	£475.00	as per NFF with ACA
Free School Meals Ever 6 - Primary	£540	£558	£540	£560.00	£579.07	£579.00	£575.00	£594.94	£594.00	as per NFF with ACA
Free School Meals Ever 6 - Secondary	£785	£812	£785	£815.00	£842.76	£842.00	£840.00	£869.13	£869.00	as per NFF with ACA
IDACI Band F (0.2 - 0.25) - Primary	£200	£207	£200	£210.00	£217.15	£217.00	£215.00	£222.46	£222.00	as per NFF with ACA
IDACI Band F (0.2 - 0.25) - Secondary	£290	£300	£290	£300.00	£310.22	£310.00	£310.00	£320.75	£320.00	as per NFF with ACA
IDACI Band E (0.25 - 0.3) - Primary	£240	£248	£240	£250.00	£258.52	£258.00	£260.00	£269.02	£269.00	as per NFF with ACA
IDACI Band E (0.25 - 0.3) - Secondary	£390	£403	£390	£405.00	£418.79	£418.00	£415.00	£429.39	£429.00	as per NFF with ACA
IDACI Band D (0.3 - 0.4) - Primary	£360	£372	£360	£375.00	£387.77	£387.00	£410.00	£424.22	£424.00	as per NFF with ACA
IDACI Band D (0.3 - 0.4) - Secondary	£515	£533	£515	£535.00	£553.22	£553.00	£580.00	£600.11	£600.00	as per NFF with ACA
IDACI Band C (0.4 - 0.5) - Primary	£390	£403	£390	£405.00	£418.79	£418.00	£445.00	£460.43	£460.00	as per NFF with ACA
IDACI Band C (0.4 - 0.5) - Secondary	£560	£579	£560	£580.00	£599.75	£599.00	£630.00	£651.85	£651.00	as per NFF with ACA
IDACI Band B (0.5 - 0.6) - Primary	£420	£434	£420	£435.00	£449.82	£449.00	£475.00	£491.47	£491.00	as per NFF with ACA
IDACI Band B (0.5 - 0.6) - Secondary	£600	£620	£600	£625.00	£646.29	£646.00	£680.00	£703.58	£703.00	as per NFF with ACA
IDACI Band A (over 0.6) - Primary	£575	£595	£575	£600.00	£620.44	£620.00	£620.00	£641.50	£641.00	as per NFF with ACA
IDACI Band A (over 0.6) - Secondary	£810	£838	£810	£840.00	£868.61	£868.00	£865.00	£895.00	£895.00	as per NFF with ACA
Prior Attainment:										
Primary	£1,022	£1,057	£1,022	£1,065.00	£1,101.27	£1,101.00	£1,095.00	£1,132.97	£1,132.00	as per NFF with ACA
Secondary	£1,550	£1,603	£1,550	£1,610.00	£1,664.84	£1,664.00	£1,660.00	£1,717.57	£1,717.00	as per NFF with ACA
English as an Additional Language:										
Primary	£515	£532	£515	£535.00	£553.22	£553.00	£550.00	£569.07	£569.00	as per NFF with ACA
Secondary	£1,385	£1,432	£1,385	£1,440.00	£1,489.05	£1,489.00	£1,485.00	£1,536.50	£1,536.00	as per NFF with ACA
Mobility	n.a.	n.a.	£1,000							
Primary				£875	£904.80	£904.00	£900	£931.21	£931.00	as per NFF with ACA
Secondary				£1,250	£1,292.58	£1,292.00	£1,290	£1,334.74	£1,334.00	as per NFF with ACA
Lump Sum	£110,000	£113,747	£112,455	£114,400.00	£118,296.46	£114,600.00	£117,800.00	£121,885.30	£116,595.00	balancing value
Business Rates (Actual - locally set)	£1,185,732		£1,206,397	£1,206,397		£1,322,787	£1,322,787		£1,283,350	Actual estimate
Exceptional Circumstances (locally set):										
Rents	£74,895		£59,826	£59,826		£59,046	£59,046		£0	Local factor - No longer eligible
Split Site	£17,149		£17,149	£17,149		£17,149	£17,149		£17,149	Local factor
Minimum Per Pupil Level										
Primary	£3,500		£3,500	£3,750		£3,750	£4,180		£4,180	as per actual NFF
Secondary	£4,800		£4,800	£5,000		£5,000	£5,415		£5,415	as per actual NFF
(KS3 only school)	£4,600						£5,215		£5,215	as per actual NFF
(KS4 only school)	£5,100		£5,100			£5,300	£5,715		£5,715	as per actual NFF
Minimum Funding Guarantee	0.50%		0.50%	1.84%		1.84%	2.00%		2.00%	as per actual NFF

Annex 3 - Final 2021/22 School Formula Allocations for Primary and Secondary Schools

		2020/21 ACTUAL ALLOCATION			2021/22 ACTUAL ALLOCATION			Overall Change between 2020/21 and 2021/22				Less:	Change Excluding Grants		
LAESTA B	SCHOOL	Formula Allocation	Pupil No's (Oct 2019)	Per Pupil Funding	Formula Allocation	Pupil No's (Oct 2020)	Per Pupil Funding	Total	%	Per Pupil	%	Grants Added	Total	Per Pupil	Per Pupil %
8702000	Alfred Sutton Primary School	2,415,589	613	3,940.60	2,630,172	619	4,249.07	214,583	8.88%	308.47	7.83%	110,266	104,317	130.33	3.31%
8702003	Caversham Primary School	1,596,075	419	3,809.25	1,757,656	414	4,245.55	161,581	10.12%	436.30	11.45%	75,370	86,211	254.24	6.67%
8702005	Coley Primary School	991,174	216	4,588.77	1,084,215	222	4,883.85	93,040	9.39%	295.08	6.43%	38,854	54,186	120.06	2.62%
8702006	E P Collier Primary School	1,445,534	336	4,302.19	1,387,793	298	4,657.02	-57,741	-3.99%	354.84	8.25%	60,616	-118,357	151.43	3.52%
8702007	Geoffrey Field Junior School	1,570,433	353	4,448.82	1,654,286	348	4,753.70	83,853	5.34%	304.88	6.85%	68,034	15,819	109.38	2.46%
8702008	Geoffrey Field Infant School	1,243,006	267	4,655.45	1,320,819	265	4,984.22	77,813	6.26%	328.77	7.06%	48,028	29,785	147.53	3.17%
8702016	Oxford Road Community School	947,231	205	4,620.64	1,019,750	208	4,902.64	72,518	7.66%	282.00	6.10%	36,875	35,643	104.72	2.27%
8702018	Redlands Primary School	873,488	202	4,324.20	949,991	206	4,611.61	76,503	8.76%	287.41	6.65%	36,336	40,167	111.02	2.57%
8702019	The Hill Primary School	1,718,402	447	3,844.30	1,739,232	406	4,283.82	20,830	1.21%	439.52	11.43%	80,406	-59,576	241.48	6.28%
8702020	The Ridgeway Primary School	1,905,681	409	4,659.37	2,068,184	421	4,912.55	162,503	8.53%	253.18	5.43%	73,571	88,932	78.43	1.68%
8702021	Park Lane Primary School	1,600,693	411	3,894.63	1,751,704	406	4,314.54	151,011	9.43%	419.91	10.78%	73,931	77,080	237.82	6.11%
8702024	Wilson Primary School	1,703,409	417	4,084.91	1,775,137	408	4,350.83	71,728	4.21%	265.91	6.51%	75,010	-3,282	82.06	2.01%
8702026	Emmer Green Primary School	1,588,416	416	3,818.31	1,725,496	406	4,249.99	137,080	8.63%	431.68	11.31%	74,830	62,250	247.37	6.48%
8702027	Southcote Primary School	2,405,016	617	3,897.92	2,561,508	597	4,290.63	156,492	6.51%	392.71	10.07%	110,986	45,506	206.81	5.31%
8702029	St Michael's Primary School	1,695,697	409	4,145.96	1,850,262	412	4,490.93	154,565	9.12%	344.97	8.32%	73,571	80,994	166.40	4.01%
8702034	Moorlands Primary School	1,660,509	381	4,358.29	1,729,489	363	4,764.43	68,980	4.15%	406.14	9.32%	68,534	446	217.34	4.99%
8702036	Thameside Primary School	1,582,144	392	4,036.08	1,734,932	393	4,414.59	152,788	9.66%	378.50	9.38%	70,513	82,275	199.08	4.93%
8702226	Katesgrove Primary School	2,535,690	601	4,219.12	2,638,714	588	4,487.61	103,024	4.06%	268.49	6.36%	108,108	-5,084	84.63	2.01%
8702233	Caversham Park Primary School	801,735	198	4,049.16	814,261	185	4,401.41	12,526	1.56%	352.24	8.70%	35,616	-23,090	159.72	3.94%
8702234	Micklands Primary School	1,516,757	382	3,970.57	1,601,040	372	4,303.87	84,283	5.56%	333.30	8.39%	68,805	15,478	148.34	3.74%
8702253	Manor Primary School	1,270,097	278	4,568.70	1,300,591	267	4,871.13	30,493	2.40%	302.43	6.62%	54,398	-23,905	98.69	2.16%
8703000	All Saints Church of England Aided Infant School	342,836	62	5,529.62	357,682	60	5,961.37	14,846	4.33%	431.75	7.81%	17,988	-3,142	131.95	2.39%
8703302	St Anne's Catholic Primary School	779,966	181	4,309.20	826,358	181	4,565.51	46,393	5.95%	256.31	5.95%	32,558	13,835	76.43	1.77%
8703304	English Martyrs' Catholic Primary School	1,701,946	414	4,110.98	1,768,742	404	4,378.07	66,795	3.92%	267.09	6.50%	74,470	-7,675	82.76	2.01%
8703305	Christ The King Catholic Primary School	1,430,113	318	4,497.21	1,477,132	308	4,795.88	47,019	3.29%	298.67	6.64%	57,202	-10,183	112.95	2.51%
8703360	St Martin's Catholic Primary School	655,755	155	4,230.68	703,879	156	4,512.04	48,124	7.34%	281.36	6.65%	27,881	20,243	102.64	2.43%
8703361	Whitley Park Primary and Nursery School	2,375,406	516	4,603.50	2,527,264	519	4,869.49	151,858	6.39%	265.99	5.78%	92,818	59,040	87.15	1.89%
8705411	Blessed Hugh Faringdon Catholic School	4,400,920	800	5,501.15	4,880,857	829	5,887.64	479,937	10.91%	386.49	7.03%	211,824	268,113	130.98	2.38%
8702002	All Saints Junior School	440,179	95	4,633.46	463,516	93	4,984.04	23,337	5.30%	350.58	7.57%	25,841	-2,504	72.72	1.57%
8702004	Meadow Park Academy	1,440,997	325	4,433.84	1,557,361	329	4,733.62	116,364	8.08%	299.78	6.76%	65,012	51,352	102.18	2.30%
8702011	Battle Primary Academy	1,630,958	389	4,192.70	1,824,612	404	4,516.37	193,654	11.87%	323.67	7.72%	69,973	123,681	150.47	3.59%
8702012	The Palmer Primary Academy	1,668,808	376	4,438.32	1,755,504	373	4,706.45	86,696	5.20%	268.13	6.04%	67,635	19,061	86.80	1.96%
8702015	Civitas Academy	1,196,886	274	4,368.20	1,494,406	327	4,570.05	297,520	24.86%	201.85	4.62%	45,383	252,137	63.07	1.44%
8702017	The Heights Primary School	1,236,166	328	3,768.80	1,479,892	353	4,192.33	243,726	19.72%	423.53	11.24%	63,466	180,260	243.74	6.47%
8702025	Ranikhet Academy	953,625	198	4,816.29	912,843	177	5,157.31	-40,782	-4.28%	341.02	7.08%	38,837	-79,619	121.60	2.52%
8702028	New Town Primary School	1,071,912	241	4,447.77	1,264,709	272	4,649.67	192,797	17.99%	201.90	4.54%	43,351	149,446	42.52	0.96%
8702031	Churchend Primary Academy	1,641,505	403	4,073.21	1,826,558	416	4,390.77	185,054	11.27%	317.55	7.80%	73,979	111,075	139.72	3.43%
8702035	St Mary and All Saints Church of England Voluntary Aided Infant School	1,307,309	292	4,477.09	1,334,647	279	4,783.68	27,338	2.09%	306.59	6.85%	52,525	-25,187	118.33	2.64%
8702254	New Christ Church Church of England (VA) Primary School	871,309	190	4,585.84	864,400	176	4,911.36	-6,909	-0.79%	325.53	7.10%	34,813	-41,722	127.72	2.79%
8703300	St John's Church of England Primary School	1,591,163	407	3,909.49	1,671,249	387	4,318.47	80,085	5.03%	408.98	10.46%	73,211	6,874	219.80	5.62%
8702039	Green Park Village Primary Academy	235,751	35	6,735.75	380,382	66	5,763.37	144,631	61.35%	-972.38	-14.44%	17,988	126,643	-1,244.93	-18.48%
8704000	UTC Reading	1,392,703	236	5,901.28	1,550,238	242	6,405.94	157,535	11.31%	504.66	8.55%	63,131	94,404	243.79	4.13%
8704001	Maiden Erlegh School in Reading	4,930,528	897	5,496.69	5,316,004	891	5,966.33	385,476	7.82%	469.65	8.54%	260,873	124,603	176.86	3.22%
8704002	The WREN School	4,445,025	769	5,780.27	5,206,547	847	6,147.04	761,522	17.13%	366.78	6.35%	241,370	520,152	81.81	1.42%
8704003	Reading Girls' School	2,767,140	461	6,002.47	3,520,718	555	6,343.64	753,577	27.23%	341.16	5.68%	122,064	631,513	121.23	2.02%
8704020	Highdown School and Sixth Form Centre	6,060,398	1,193	5,079.96	6,622,872	1,216	5,446.44	562,474	9.28%	366.48	7.21%	315,883	246,591	106.70	2.10%
8705401	Reading School	3,645,883	722	5,049.70	4,075,486	746	5,463.12	429,603	11.78%	413.42	8.19%	191,171	238,432	157.16	3.11%
8705410	Prospect School	5,335,623	899	5,935.06	5,628,002	885	6,359.32	292,379	5.48%	424.26	7.15%	246,193	46,186	146.08	2.46%
8705413	Kendrick School	2,440,664	484	5,042.69	2,840,569	521	5,452.15	399,905	16.39%	409.45	8.12%	128,154	271,751	163.48	3.24%
8706905	John Madejski Academy	3,145,158	493	6,379.63	3,217,640	474	6,788.27	72,481	2.30%	408.64	6.41%	130,706	-58,225	132.89	2.08%
PRIMARY TOTAL		55,639,368	13,168	4,225.35	59,586,368	13,084	4,554.14	3,947,000	7.09%	328.79	7.78%	2,417,589	1,529,411	144.02	3.41%
SECONDARY TOTAL		38,564,043	6,954	5,545.59	42,858,932	7,206	5,947.67	4,294,889	11.14%	402.08	7.25%	1,911,369	2,383,520	136.83	2.47%
TOTAL ALL SCHOOLS		94,203,411	20,122	4,681.61	102,445,300	20,290	5,049.05	8,241,889	8.75%	367.44	7.85%	4,328,958	3,912,931	154.09	3.29%